

**Agenda**  
***S. C. Department of Labor, Licensing & Regulation***  
***Board of Accountancy***

Tuesday, April 30, 2019, 10:00 a.m.

Wednesday, May 1, 2019 9:00 a.m.

SYNERGY OFFICE PARK, KINGSTREE BUILDING, ROOM 108  
110 CENTERVIEW DRIVE, COLUMBIA, S.C. 29210

1. **Call to Order** – This meeting is being held in accordance with the Freedom of Information Act by notice emailed to The State Newspaper; Associated Press; WIS-TV and all other interested persons, organizations or news media. In addition, the notice was posted on the Board’s website and on the bulletin board at the main entrance of the Kingtree Building.
2. **Moment of Silence and Pledge of Allegiance**
3. **Consideration of Excuses for Absences of Board Members**
4. **Adoption of Agenda**
5. **Approval of Meeting Minutes**
6. **Office of Investigation & Enforcement Report**
  - A. Number of Open Complaints
  - B. Investigative Review Committee (IRC) Report
7. **Office of Disciplinary Counsel Report**
  - A. Number of Open Complaints
8. **Application Hearings**
  - A. Shawn Adamo
  - B. Aaron Rabon
  - C. Brenda Tindall
  - D. Smith and Coker
  - E. Marshall O. Wells Jr. PA CPA
  - F. The Kitchens Firm, WealthPlan
  - G. Rosenberg Rich Baker Berman & Company
  - H. Chris Kerr
  - I. Chris Becker
  - J. Owen & Kwiecinski
  - K. The Pomykala Group
  - L. Maryknoll Elliott
9. **MOA**
  - A. 2014-9
10. **Consent Agreements**
  - A. 2018-4
  - B. 2018-5 & 2018-9
11. **Disciplinary Hearings**
  - A. 2016-37
  - B. 2014-41

**12. Chair's Remarks**

**13. Administrator's Report (Susanna Sharpe)**

- A. Financial Report
- B. Licensee and Renewal Updates
- C. UAA comparison to SC statute/regulations
- D. Report from NASBA ED Conference
- E. NASBA's CPT SC Specific course
- F. Oath Ceremony
- G. Administrative Update

**14. Old Business**

- A. WGU update
- B. Quick Poll Results
- C. Guidelines Committee Report
- D. Regulation Task Force Update
- E. Education Committee Update
- F. Legislative Update

**15. New Business**

- A. Q1 2019 CPA Exam Scores
- B. Travel Budget FY 2020
- C. Application Expiration
- D. Appointment of Hearing Panel
- E. Peer Review: UAA Exposure Draft & AICPA Handbook Revisions
- F. Discussion and Action: Delegation of authority to Board Chair to issue Cease & Desist for unlicensed practice

**16. Public Comment (No Votes May Be Taken)**

**17. Adjournment**

Notes: Board members are requested to call the board office if you are not planning to attend the meeting.

**BOARD POLICY**

Requests to appear before the Board, together with all related documentation, must be in writing and be submitted at least ten (10) business days before the meeting. Written requests are to be sent to SC Board of Accountancy, PO Box 11329, Columbia, SC 29211.