

**Agenda**  
**S. C. Department of Labor, Licensing & Regulation**  
**Board of Accountancy**

Tuesday, December 18, 2018, 9:00 a.m.  
SYNERGY OFFICE PARK, KINGSTREE BUILDING, ROOM 108  
110 CENTERVIEW DRIVE, COLUMBIA, S.C. 29210

1. **Call to Order** – This meeting is being held in accordance with the Freedom of Information Act by notice emailed to The State Newspaper; Associated Press; WIS-TV and all other interested persons, organizations or news media. In addition, the notice was posted on the Board’s website and on the bulletin board at the main entrance of the Kingstree Building.
2. **Moment of Silence and Pledge of Allegiance**
3. **Consideration of Excuses for Absences of Board Members**
4. **Adoption of Agenda**
5. **Approval of Meeting Minutes**
6. **Office of Investigation & Enforcement Report**
  - A. Number of Open Complaints
  - B. Investigative Review Committee (IRC) Report
7. **Office of Disciplinary Counsel Report**
  - A. Number of Open Complaints
8. **Application Hearings**
  - a. Gracepoint Financial LLC
  - b. Checks and Balances Accounting Solutions, LLC
  - c. CrossRoads Financial Group, LLC
  - d. BAS Partners
  - e. Max Eckemoff
  - f. Christine O’Conner
  - g. Shawn Adamo
9. **Memorandum of Agreement**
  - a. 2017-28
10. **Chair’s Remarks**
11. **Administrator’s Report (Susanna Sharpe)**
  - A. Financial Report
  - B. Licensee and Renewal Updates
  - C. Report from NASBA Annual meeting
  - D. Travel Approval (March, June, October)
  - E. Professional Issues Updates
12. **Old Business**
  - A. Western Governor’s
  - B. NASBA’s CPT SC Specific course update

**13. New Business**

- A. NASBA UAA Exposure Draft
- B. Establish regulation taskforce
- C. Education Issues

**14. Public Comment (No Votes May Be Taken)**

**15. Adjournment**

Notes: Board members are requested to call the board office if you are not planning to attend the meeting.

**BOARD POLICY**

Requests to appear before the Board, together with all related documentation, must be in writing and be submitted at least ten (10) business days before the meeting. Written requests are to be sent to SC Board of Accountancy, PO Box 11329, Columbia, SC 29211.