## South Carolina Board of Accountancy

## SC BOARD NEWS

AN E-Newsletter from the South Carolina Board of Accountancy

2nd Quarter 2024 Edition



## **Mailing Address:**

SC Dept. of Labor, Licensing and Regulation **Board of Accountancy** PO Box 11329 Columbia, SC 29211-1329

## **Physical Address:**

SC Dept. of Labor, Licensing and Regulation Board of Accountancy 110 Centerview Dr. Columbia, SC 29210

Phone: (803) 896-4770 Fax: (803) 896-4554

**E-mail:** Contact.Accountancy@llr.sc.gov

Website: https://llr.sc.gov/acct/

## In This Issue

Election of Officers	1
Fall 2024 New CPA Oath Ceremony	1
How the Board Works	1
Disciplinary Actions	1
SC CPA Exam Pass Rates	1
Calendar of Events	2
Spring 2024 New CPA Oath Ceremony	2
New Licensees	2
Revised 2024 Score Release Timeline	2

#### **UPDATE YOUR CONTACT INFORMATION**

You must notify the Board if there are any changes in your address or contact information. If you have moved, changed your address, phone number, or email address, or changed employers, you can update your information online.

- Individuals changing their name will need to include a copy of the legal document changing it.
- Managers Resident have responsibility to inform the Board of any changes regarding their firms' information within 30 days of the action.

## **ELECTION OF OFFICERS**

The South Carolina Board of Accountancy elected new officers at its June 20, 2024, meeting. Dean Kenneth Whitener, CPA, was elected Chair, Dwight C. Summers Jr., CPA, was elected Vice Chair and Janet M. Pierce, CPA, was elected Secretary.



## SAVE THE DATE: FALL 2024 NEW CPA OATH CEREMONY

The Board of Accountancy's Fall 2024 New CPA Oath Ceremony, and the SCACPAsponsored lunch, will be held on Thursday, November 14, 2024, at 12:30 p.m. at the Columbia Metropolitan Convention Center, located at 1101 Lincoln St, Columbia, SC 29201. The Oath Ceremony is being held as part of SCACPA's Fall Fest Accounting Conference.

New CPAs will affirm an oath statement and receive their South Carolina CPA certificate from the Board of Accountancy. New CPAs will also receive a CPA lapel pin, courtesy of SCACPA.

All new licensees are encouraged to attend the Oath Ceremony. New licensees who choose not to attend the Oath Ceremony will receive their wall certificates by mail approximately 30 days after the Ceremony.

## HOW THE BOARD WORKS: MEETING AGENDAS

All meeting agendas are posted on the Board's website a minimum of 24 hours prior to the meeting. Meeting agendas are also disseminated to the media and interested parties via email. Anyone who would like to be included on the meeting agenda distribution list may request to be added by contacting Board staff at Contact.Accountancy@llr.sc.gov. Please be sure to use the subject line "Request to be added to meeting agenda distribution list".

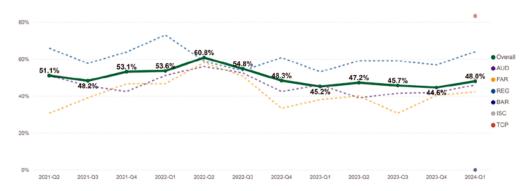
## DISCIPLINARY ACTIONS

Information regarding complaints and ongoing investigations is confidential; however, you can access and search all public Board orders here.

## SOUTH CAROLINA CPA EXAM PASS RATES: Q2 2021 TO Q1 2024

#### %Pass

The percentage of sections that were passed in each quarter for the past three years. AUD, FAR and REG after 2023 represent the new core sections.



### **BOARD MEMBERS:**

Charles J. L. Brooks
Deltrease Hart-Anderson, Accounting Practitioner
Kelly M. Epting, CPA
Christopher S. Huggins, CPA
Jayne D. Maas, CPA
Jada W. McAbee, CPA
Janet M. Pierce, CPA, Secretary
Lora W. Prevatte, CPA
Dwight C. Summers Jr., CPA, Vice Chair

## **BOARD STAFF:**

Robert P. Wood, Esquire

Susanna Sharpe, CPA, Administrator Susanna.Sharpe@llr.sc.gov

Dean Kenneth Whitener, CPA, Chair

Chelsea Buchanan, Program Coordinator Chelsea.Buchanan@llr.sc.gov

Katherine Greer, Administrative Coordinator Katherine.Greer@llr.sc.gov

Reena Pandiri, Administrative Assistant Reena. Pandiri@llr.sc.gov

Jamie Keller, CPA, Investigator Jamie.Keller@llr.sc.gov

### **CALENDAR OF EVENTS**

August 2024					
22	Board Meeting - Midlands Room				
September 2024					
2	Labor Day – CLOSED				
October 2024					
24	Board Meeting - Upstate Room				
Unless otherwise noted, all Board meetings start at 10 a.m.					

Unless otherwise noted, all Board meetings start at 10 a.m. Requests to appear before the Board, together with all related documentation, must be in writing and submitted at least 10 business days before the meeting. Written requests are to be sent to SC Board of Accountancy, PO Box 11329, Columbia. SC 29211-1329.

## TOTAL LICENSEES AND REGISTRATIONS AS OF 6/30/2024

TYPE OF LICENSE/REGISTRATION	ACTIVE
Accounting Firm In State	1,287
Accounting Firm Out of State	319
Accounting Practitioner	44
Accounting Practitioner Emeritus	3
Accounting Practitioner Retired	2
Certified Public Accountant	6,178
Certified Public Accountant Emeritus	298
Certified Public Accountant Retired	180
Public Accountant Emeritus	1
Total Licensees/Registrations	8,312

## SPRING 2024 NEW CPA OATH CEREMONY

The Board of Accountancy's Spring 2024 New CPA Oath Ceremony was held on Thursday, May 16, 2024, at the Embassy Suites by Hilton Greenville Golf Resort & Conference Center. The Oath Ceremony was held as part of SCACPA's Spring Splash Accounting Conference.



## RECENTLY LICENSED CPAS - APRIL 2024 TO JUNE 2024

ALLIE ATKINS JORDAN BARSANTI MITCHELL BINDER DANIEL CANER LEE CAVENDISH JONATHAN CRUZ JEFFREY DEAN THERESA DEMYAN PARKER FAY JOHN FERREIRA JR KEITH FEUZ DAVID GARRISON JR **KEVIN GAUGHAN** JOHN GILLESPIE KIMBERLEE GILLESPIE JEREMY GRANT JAMES GREEN JR KRISTEN HACKETT **ERIK HANNER** JEFFREY HOLLEY **KENDRA JACQUES** 

PELZER, SC GREENVILLE. SC CHARLESTON, SC CAMPOBELLO, SC SPARTANBURG, SC GAFFNEY, SC BLUFFTON, SC SUMMERVILLE, SC NEW YORK, NY MOUNT PLEASANT, SC NORTH MYRTLE BEACH, SC CLEMSON, SC JOHNS ISLAND, SC GREENVILLE, SC MARIETTA, SC GREENVILLE, SC CHARLESTON SC WEST WINDSOR, NJ CHARLESTON, SC CHARLESTON, SC SUMMERVILLE. SC

MACY MARCHESE JEFFREY MARTIN **CARSON MCQUAID** MADISON MEERSMAN **ISAIAH MESSER** TIM MOFILERING RACHEL MORAN VICTOR NKHOMA **FAITH PERSCHKE** SCOTT PIERCE KYLE PRUTZ JADYN QUINN JAMES SALERNO FREDERICK SCHUTZ **CAROLYN SMITH MATTHEW VEILLEUX** SHAMIKA WALLS SANDRA WILCOX **DENISE WILLIAMS ERIC WOOD** 

SIMPSONVILLE, SC GREENVILLE SC GREENVILLE, SC OKATIE, SC AUBURN, AL CHARLOTTE, NC CHARLOTTE, NC ROCK HILL. SC GREENVILLE, SC ISLE OF PALMS, SC MYRTLE BEACH, SC WOODRUFF, SC GREENVILLE, SC MURRELLS INLET, SC KERNERSVILLE, NC TAYLORS, SC ATI ANTA GA SIMPSONVILLE, SC MONCKS CORNER, SC GREENVILLE. SC

# <u>REVISED</u> 2024 TEST ADMINISTRATION SCHEDULE / SCORE RELEASE TIMELINE\*

Quarter	Core Test Dates	Core Score Reports	Discipline Test Dates	Discipline Score Reports
24Q1	Jan 10 - Mar 26	Jun 4	Jan 10 - Feb 6	Apr 24
24Q2	Apr 1 - Jun 25	Jul 31	Apr 20 - May 19	Jun 28
24Q3	Jul 1 - Sep 25	Approx Nov 2	Jul 1 - 31	Sep 11
24Q4	Oct 1 - Dec 26	Early Feb 2025**	Oct 1 - 31	Dec 11

\*All dates are subject to change

<sup>\*\*</sup>Could be throughout the 24Q4 window